

## **Presentation Judge**

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### ***Role Title***

Presentation Judge

### ***Work Location***

Locations will vary.

### ***Volunteer Impact***

As a Presentation Judge, you will help provide students real world experience in presenting research results and analysis. You will help introduce them to best practices in research techniques and ethics in investments to form the way they practice in the field during the course of their careers.

### ***Roles and Responsibilities***

Judges view each presentation as a sell-side presentation either to the buy side or to a director of research listening to and critiquing a member of his/her team. The student teams will present for ten minutes. Please hold all questions until the presentation is finished. Judges will then have ten minutes to ask questions. Questions should feed off the team presentations; however, it is a good idea to prepare one or two general questions in advance.

### ***Qualifications***

Presentation Judges should be CFA charterholders with at least seven years of experience as a senior level investment professional dealing specifically with fundamental company analysis. Presentation Judges must have strong communication and analytical skills. An advanced understanding of financial markets concepts and principles and a strong understanding of the investment process are necessary. It is not necessary to have experience in a specific sector. Presentation Judges should have command of the English language.

### ***Commitment***

The commitment will be for two to three hours on one day.

### ***Orientation***

Online materials are available. A preparatory session may also be provided.

### ***Rewards***

4 CE Credits

### ***Contact Information***

[researchchallenge@cfainstitute.org](mailto:researchchallenge@cfainstitute.org)